

**SUPPLEMENT DATED 26 APRIL 2013 TO THE INFORMATION
MEMORANDUM**



CAISSE DES DÉPÔTS ET CONSIGNATIONS

€30,000,000,000

Global Commercial Paper Programme

This supplement (the "**Supplement**") to the information memorandum dated 24 May 2012 (the "**Information Memorandum**") is prepared in connection with the global commercial paper programme (the "**Programme**") established by Caisse des dépôts et consignations (the "**Issuer**").

The Supplement is supplemental to, and should be read in conjunction with, the Information Memorandum and any other supplements to the Information Memorandum issued by the Issuer from time to time.

To the extent there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Information Memorandum, the former shall prevail.

Terms defined in the Information Memorandum shall have the same meaning when used in this Supplement.

CHANGE TO THE EURO ISSUE AND PAYING AGENT

BNP Paribas Securities Services shall be appointed as a Euro Issue and Paying Agent as from 6 May 2013. CACEIS Bank shall cease its functions as Euro Issue and Paying Agent as from 14 May 2013. From 14 May 2013, BNP Paribas Securities Services shall be the sole Euro Issue and Paying Agent.

The contact details of BNP Paribas Securities Services are as follows:

BNP Paribas Securities Services
3 rue d'Antin
75002 Paris
France

Telephone No.: +352 2696 2372 / +33 (0)1 5577 6436

Fax No.: +352 2696 9700 / +33 (0)1 4014 5591

Attention: Catherine Vesvre / Sandrine d'Haussey

26.04.13

Michel Cachin
(Signature)

le 26/04/13

Alain MINCZELES

(Signature)

26/4/13